

## How You Can Help

### Gift Aid It

Completing a Gift Aid form enables the School to increase the value of your gift by at least 28%. If you are a higher rate tax payer (40%) you will be able to claim a further 18% tax relief on the gross value of your gift, or make an additional donation to your chosen fund.

### Monthly/Annual Giving

Giving monthly or annually through a standing order is a simple and extremely valuable way of making a donation. Not only will you be contributing towards your chosen fund, but with guaranteed regular donations the Governors can use the project values in order to plan for our future.

Monthly Gift	Value to Westholme over 5 years (inc. Gift Aid)	Annual cost to a higher rate tax payer
£10	£768	£92
£25	£1,920	£293
£50	£3,840	£462
£100	£7,680	£924
£250	£19,200	£2,309

### One-off Donations

If you feel you would like to make a single donation to our Appeal you can do so by completing the relevant sections of the donation form.

One-off donation	Value to Westholme (inc. Gift Aid)	Annual cost to a higher rate tax payer
£100	£128	£77
£500	£640	£385
£1,000	£1,280	£770
£5,000	£6,400	£3,848
£10,000	£12,800	£7,696
£25,000	£32,000	£19,240

### Corporate Giving

Donations made through your company will receive relief in the accounting period in which the payment is made, as a charge against total profits assessable to corporation tax and is regarded as a 'non-trade charge'.

Corporate donation	Corporation Tax Relief	Net cost to company
£5,000	30% (for example)	£3,500
£10,000	-	£7,000
£50,000	-	£35,000

### Shares, Securities and/or other properties

Gifts of shares or securities or other property is a very tax effective way of benefiting Westholme School. Since the reforms to charitable giving regulations in April 2000, the tax advantages of giving stocks or shares have increased significantly: relief will be given to the donor for full value of the shares or securities in addition to any existing capital gains tax relief.

Gift of shares valued at	Income tax Relief for higher rate tax payers (40%)	Cost of shares when acquired	Total cost to you
£10,000	£4,000	£8,000	£4,000
£20,000	£8,000	£16,000	£8,000

### Legacies

Whether as a mark of affection, an act of gratitude, a personal memorial or a desire to play a part in the continuing success of our School, leaving a legacy is an act of generosity that will live on and help secure our future.

A gift in your will is one of the most tax effective ways of supporting Westholme School. Whether a sum of money, a particular asset or a proportion of the remainder of your estate, your gift will be free of inheritance tax. We hope you will consider remembering Westholme School in your will.

If you can help in any other way or would like to discuss making a donation to the appeal please contact Vivienne Davenport on **01254 506 099**.